



# UPPERCERVICAL Institute of Florida, P.A.

## Personal & Family Information

Name \_\_\_\_\_ Referred by \_\_\_\_\_ Date \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Phone: home \_\_\_\_\_ work \_\_\_\_\_ cell \_\_\_\_\_  
 Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Gender M F Email \_\_\_\_\_  
 SSN \_\_\_\_\_ Marital Status S M D W Significant Other  
 Occupation \_\_\_\_\_ Employer \_\_\_\_\_  
 Spouse's/Significant Other's Name \_\_\_\_\_  
 Spouse's/Sig. Other's Occupation \_\_\_\_\_ Employer \_\_\_\_\_  
 \_\_\_\_\_

## Names & Ages of Children

1st _____	Age _____	4th _____	Age _____
2nd _____	Age _____	5th _____	Age _____
3rd _____	Age _____	6th _____	Age _____

Have you ever been to a Chiropractor before? Y N Results \_\_\_\_\_  
 Have you ever been to a NUCCA Doctor before? Y N Results \_\_\_\_\_  
 \_\_\_\_\_

You deserve to be healthy and have a good Quality of Life. Life is a miracle and so are you. When you were created you were given all the blueprints, intelligence, tools, and systems to live an active healthy life. Unfortunately, your health can be interfered with through accidents and challenges that cause distortion to your health expression, called the Atlas Subluxation. Removing this interference restores your natural health expression and a Quality of Life that you deserve. The information you provide is crucial in order to determine if you have the Atlas Subluxation interference.

## Personal Health History

### Birth Process (Yours)

Long/Difficult Delivery Forceps Caesarian Breach Induced Labor Home Birth

### Growth & Development

Head Injuries Spine Injuries Child Abuse Falls Ever Unconscious Broken Bones  
Vaccines Other \_\_\_\_\_

### Current Lifestyle & Habits

Smoke Amount \_\_\_\_\_ Alcohol Amount \_\_\_\_\_  
 \_\_\_\_\_

Exercise Frequency/Type \_\_\_\_\_ Never Exercise

Recreational Drugs Artificial Sweeteners Yearly Flu Shots Poor Diet

High Stress From Family From Work No Stress

Other \_\_\_\_\_



## Current Health Condition

Please list your **current conditions** below in order of priority. Then describe each one.

1. \_\_\_\_\_ Is it constant or does it come and go? \_\_\_\_\_  
Describe how it feels? \_\_\_\_\_  
How long have you had this symptom? (write in) \_\_\_\_\_Weeks \_\_\_\_\_Months \_\_\_\_\_Years  
What activities aggravate your condition? \_\_\_\_\_  
Is it worse at different times of the day? AM PM Sleeping No  
It is interfering with Work Sleep Daily Routine Recreation  
Is the condition progressively getting worse? Yes No Staying the same

2. \_\_\_\_\_ Is it constant or does it come and go? \_\_\_\_\_  
Describe how it feels? \_\_\_\_\_  
How long have you had this symptom? (write in) \_\_\_\_\_Weeks \_\_\_\_\_Months \_\_\_\_\_Years  
What activities aggravate your condition? \_\_\_\_\_  
Is it worse at different times of the day? AM PM Sleeping No  
It is interfering with Work Sleep Daily Routine Recreation  
Is the condition progressively getting worse? Yes No Staying the same

3. \_\_\_\_\_ Is it constant or does it come and go? \_\_\_\_\_  
Describe how it feels? \_\_\_\_\_  
How long have you had this symptom? (write in) \_\_\_\_\_Weeks \_\_\_\_\_Months \_\_\_\_\_Years  
What activities aggravate your condition? \_\_\_\_\_  
Is it worse at different times of the day? AM PM Sleeping No  
It is interfering with Work Sleep Daily Routine Recreation  
Is the condition progressively getting worse? Yes No Staying the same

4. \_\_\_\_\_ Is it constant or does it come and go? \_\_\_\_\_  
Describe how it feels? \_\_\_\_\_  
How long have you had this symptom? (write in) \_\_\_\_\_Weeks \_\_\_\_\_Months \_\_\_\_\_Years  
What activities aggravate your condition? \_\_\_\_\_  
Is it worse at different times of the day? AM PM Sleeping No  
It is interfering with Work Sleep Daily Routine Recreation  
Is the condition progressively getting worse? Yes No Staying the same



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Other Doctors seen for these conditions \_\_\_\_\_

Have you ever had any falls, accidents or sports injuries? Yes No

Please explain \_\_\_\_\_

How many automobile accidents have you been in (even minor)? Write year in the blank  
\_\_\_\_Total \_\_\_\_Rear End \_\_\_\_Head On \_\_\_\_Broadside \_\_\_\_Rolled \_\_\_\_Thrown Out

Check other symptoms you have experienced in the past 6 months

- |   |  |   |   |
|---|--|---|---|
| <input type="checkbox"/> Allergies          | <input type="checkbox"/> Arthritis           | <input type="checkbox"/> Asthma               | <input type="checkbox"/> Arm Pain           |
| <input type="checkbox"/> Athletic Injuries  | <input type="checkbox"/> ADD/ADHD            | <input type="checkbox"/> Back Pain            | <input type="checkbox"/> Bed Wetting        |
| <input type="checkbox"/> Balance            | <input type="checkbox"/> Carpal Tunnel       | <input type="checkbox"/> Cerebral palsy       | <input type="checkbox"/> Chronic Infections |
| <input type="checkbox"/> Chest Pain         | <input type="checkbox"/> Cold Sweats         | <input type="checkbox"/> Constipation         | <input type="checkbox"/> Depression         |
| <input type="checkbox"/> Digestive problems | <input type="checkbox"/> Diarrhea            | <input type="checkbox"/> Diabetes             | <input type="checkbox"/> Ear Infections     |
| <input type="checkbox"/> Eye Infections     | <input type="checkbox"/> Fainting            | <input type="checkbox"/> Fatigue              | <input type="checkbox"/> Fever              |
| <input type="checkbox"/> Flu                | <input type="checkbox"/> Foot Pain           | <input type="checkbox"/> Frequent Colds       | <input type="checkbox"/> Fibromyalgia       |
| <input type="checkbox"/> Gas                | <input type="checkbox"/> Hacking Cough       | <input type="checkbox"/> Hay Fever            | <input type="checkbox"/> Headaches          |
| <input type="checkbox"/> Herniated Discs    | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Hip Pain             | <input type="checkbox"/> Hyperactivity      |
| <input type="checkbox"/> Weak Immune System | <input type="checkbox"/> Indigestion         | <input type="checkbox"/> Infertility          | <input type="checkbox"/> Insomnia           |
| <input type="checkbox"/> Irritability       | <input type="checkbox"/> Knee Pain           | <input type="checkbox"/> Learning Disability  | <input type="checkbox"/> Leg Pain           |
| <input type="checkbox"/> Low back Pain      | <input type="checkbox"/> Menstrual Pain      | <input type="checkbox"/> Memory Loss          | <input type="checkbox"/> Migraine           |
| <input type="checkbox"/> Multiple sclerosis | <input type="checkbox"/> Muscle Spasms       | <input type="checkbox"/> Neck Pain            | <input type="checkbox"/> Nervousness        |
| <input type="checkbox"/> Neuralgia          | <input type="checkbox"/> Neuritis            | <input type="checkbox"/> Numbness             | <input type="checkbox"/> Pain (chronic)     |
| <input type="checkbox"/> Panic Attack       | <input type="checkbox"/> Parkinson's         | <input type="checkbox"/> Poor Vision          | <input type="checkbox"/> Restlessness       |
| <input type="checkbox"/> Scoliosis          | <input type="checkbox"/> Shoulder Pain       | <input type="checkbox"/> Sinus Problem        | <input type="checkbox"/> Sore Throat        |
| <input type="checkbox"/> Tendonitis         | <input type="checkbox"/> Tinnitus            | <input type="checkbox"/> Trigeminal Neuralgia |   |
| <input type="checkbox"/> Tourett's Syndrome | <input type="checkbox"/> TMJ Disorder        | <input type="checkbox"/> Whiplash             |   |

Other Symptoms \_\_\_\_\_

Pregnant? Yes No

Explain any surgeries in the past year \_\_\_\_\_

List your medications and what they are for \_\_\_\_\_

*If you could get rid of one symptom, what would that symptom be?* \_\_\_\_\_

Explain why \_\_\_\_\_



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If you could get rid of this symptom, what would your commitment be from 1 to 10 (10 the highest commitment, 1 the lowest) Circle 1 2 3 4 5 6 7 8 9 10

As a result of my NUCCA Spinal Care in this office, I would like to achieve: (Please check all that apply)

- Symptom Relief
- More Energy
- Become More Active
- Healthier Spine
- Healthier Body
- Healthier Lifestyle
- Better Quality of Life

What type of care do you want?

- Relief Care that is necessary to reduce or eliminate my symptoms or pain, but not the cause of it. This care is not typically recommended because the health problem is never handled and usually gets worse over time.
- Corrective Care to correct the problem by addressing the cause of why my body may not be healing, adapting or repairing and Stabilization Care for long lasting results. Corrective and Stabilization Care varies in length of time, but is more lasting, improves your overall health, and its goals are to enhance your Quality of Life.
- Wellness Care to maintain my health and Quality of Life and to prevent my body from losing its ability to heal, adapt and repair. I may or may not have symptoms.
- Not sure what type of care I want.

I understand and agree that all services rendered to me are charged directly to me and that I am personally responsible for payment and should I desire credit to be extended, I authorize any necessary credit verification. I also understand that if I suspend or terminate my care, fees for professional services rendered will be immediately due and payable. I have been advised and concur, past due accounts will bear interest at 1% per month on the past due balance. I am responsible for costs required to enforce collection of my account including, but not limited to, collection fees, attorney fees and court costs. There is a \$35.00 charge for returned checks.

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Signature of Patient or Guardian Date

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DO NOT WRITE BELOW THIS LINE

X-Rays       Yes       No       Consultation Only



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### Current Health Care Providers

With your permission we would like to communicate about your care with your other providers.

#### Primary Physician

Office Name: \_\_\_\_\_

Physician Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

#### Dentist

Office Name: \_\_\_\_\_

Physician Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

#### Chiropractor

Office Name: \_\_\_\_\_

Physician Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

#### Other Provider

Office Name: \_\_\_\_\_

Physician Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

#### Other Provider

Office Name: \_\_\_\_\_

Physician Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_



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## **Informed Consent For Upper Cervical Chiropractic Care**

Chiropractic care, like all forms of health care, while offering considerable benefit, may also provide some level of risk. This level of risk is most often very minimal, yet in rare cases injury has been associated with chiropractic care. The types of complications that have been reported secondary to chiropractic care in general include sprain/strain injuries, irritation of a disc condition, and rarely, fractures. There are reported cases of stroke associated with visits to medical doctors and chiropractors. Research and scientific evidence does not establish a cause and effect relationship between chiropractic adjustments and the occurrence of stroke; rather, recent studies indicate that patients may be consulting medical doctors and chiropractors when they are in early stages of a stroke. In essence, there may be a stroke already in process. There have been no reports of any such injuries occurring in association with the gentle upper cervical correction that we perform in this office.

Prior to receiving care in this office, a health history and examination will be completed. These procedures are performed to assess your specific condition, your overall health, and, in particular, your spinal health. These procedures will assist us in determining if upper cervical care is needed or if any further examinations or studies are needed before initiating care, and all relevant findings will be reported to you prior to care.

We do not offer to diagnose or provide care for any disease or condition other than your Atlas Subluxation. However, if during the course of evaluation and care we encounter non-chiropractic or unusual findings, we will inform you. If you desire advice, diagnosis or treatment for those findings, we will recommend that you seek the services of a healthcare provider that specializes in that area.

Regardless of what the disease is called, we do not offer to treat it. Nor do we offer advice regarding treatment prescribed by others. **OUR ONLY GOAL IS TO ALLOW THE BODY TO DO ITS JOB.**

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I understand and accept that there are risks associated with chiropractic care and give my consent to the examinations that the doctor deems necessary, and to the upper cervical chiropractic care including upper cervical spinal corrections, as reported following my assessment.

\_\_\_\_\_  
Patient Name (PRINTED)

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Patient or Legal Guardian Signature

\_\_\_\_\_  
DATE

\_\_\_\_\_  
Witness Signature (Office Staff)

\_\_\_\_\_  
DATE



MEDICARE STATUS

Is Medicare Primary or Secondary for your services today?

- 1. Are you currently employed and covered by a group health plan?
2. Are you covered by any active group health plan through your spouse or family member?
3. Is your appointment today associated with a work injury or illness, either past or present?
4. Is your appointment today associated with a motor vehicle accident?
5. Is your appointment today associated with an accident, other than a vehicle?
6. Are you entitled to Black Lung benefits?
7. Are you entitled to Medicare solely because of SSA Disability?
8. Are you entitled to Medicare solely because of End Stage Renal Disease?
9. Are you enrolled in the VA Fee Basis Program?

If all answers are NO, stop here. If you answered "YES" to any question, Medicare is probably the secondary payer (MSP) and additional information is required. Please complete any information below that applies to you.

PRIMARY INSURANCE (MEDICARE SECONDARY PAYOR)

Employment Insured's Name (Employee)
If "Yes" to Questions 1, 2, 3: Insured's Date of Birth, Male/Female, Employer, Number of employees, Work injury or illness, Auto accident coverage, Home or other coverage, Date of accident, Location of Accident, How did it happen?, Attorney (if any)
Entitlements: If "Yes" to Questions 6, 7, 8, 9: SSA - Disability, VA - Fees Basis Program, Black Lung Benefits, Kidney (ESRD)
Part A entitlement date (from the card)
Employer name (If employed within the last 18 months)

INSURANCE COMPANY INFORMATION
(Fill out this information for any of the above categories)

Policy # ID #
Insurance Plan or Name
Address City State Zip
Completed by: Date



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**ABOUT MEDICARE CHIROPRACTIC COVERAGE**

Your Medicare coverage of chiropractic care is limited. They will only pay for the spinal correction (chiropractic adjustment) when it meets Medicare's rules. There are three categories of Medicare services: 1) non-covered, 2) perhaps covered, and 3) always covered.

**NON-COVERED SERVICES**

According to existing Medicare law, most of the available services in our office are NON-COVERED. Hopefully, the U.S. Congress will change that someday and treat Doctors of Chiropractic like all other doctors. Until then, here is a summary:

**Examples of Non-Covered Services**

- \*Office Visits (without spinal correction) – to evaluate and manage, re-evaluate, advise, or counsel.
- \*Maintenance Care – you are stable and not making any more improvement.
- \*Wellness Care – to promote health.
- \*X-rays, Laboratory, Supplies, Vitamins, etc.

Non-covered items will appear on your insurance claim form. They will show as a Medicare Non-covered service like this: "72010-GY." The "72010" code is for an x-ray. The "-GY" means that it is not covered, allowing your service to go through the Medicare system. After denial by Medicare, it can then go on to your other insurance. If you have Medigap insurance (also known as Medicare Secondary or Supplemental insurance) they will pay according to the terms of your contract.

**PERHAPS-COVERED SERVICES**

A typical example of a Medicare PERHAPS COVERED service is when you are injured or you are in much pain due to a bad spinal condition. Medicare may pay for spinal corrections for your rehabilitation as long as you are improving. This phase of care is called "active treatment." It will be shown on your Medicare claim form and payment reports with your service code. For example, "98940-AT."

Your spinal correction must be clinically needed according to Medicare rules. If Medicare determines that your condition is not "Medically Necessary" they won't pay. If we know or believe that Medicare will not pay for your spinal correction, we will discuss this matter with you. We will also give you a special Medicare form known as the Advance Beneficiary Notice (ABN).

**ALWAYS COVERED SERVICES**

No chiropractic services can claim to be ALWAYS COVERED.

**MY FINANCIAL RESPONSIBILITY**

I certify that the above information is correct. I understand that I am personally financially responsible for all services not paid for by my insurance. I am also responsible for any annual deductibles applicable, co- payments, or non-covered services as may be required by my insurance plan.

X \_\_\_\_\_ Date  
Signature of patient or person acting on patient's behalf

**MY AUTHORIZATION**

I authorize the release of any medical or other information necessary to process my claims. I also request payment of government or private benefits either to myself or to the party who accepts assignment. This is a permanent authorization that I may revoke at any time by written notice.

X \_\_\_\_\_ Date  
Signature of patient or person acting on patient's behalf